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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

PEARSON EDUCATION, INC., JOHN WILEY & SONS, INC., CENGAGE LEARNING INC., AND THE MCGRAW-HILL COMPANIES, INC.,

Plaintiffs,

-against-

JOHN DOE D/B/A EDISON THOMAS D/B/A EDISONEE D/B/A BOOK COLLECTOR AND JOHN DOES NOS. 1-5,

Defendants.

RULE 7.1 STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for The McGraw-Hill Companies, Inc. (a private, non-governmental party) certifies that no publicly-held corporation owns more than 10% of the stock of the said party.

DATE: 9/11/07